

AIRABELLA LAKEOCONEE

EB5 Visa Investment Projects | Full-service EB-5 Investment and Immigration Management - ShooraEB5



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SHOORA EB5

Project Summary



Lake Oconee is the second largest lake in Georgia & has been the core of development in the three-county area since 1980, when the lake was created by the completion of the Wallace Dam.



Unlike many waterways in the state, Lake Oconee is incredibly environmentally safe and strict restrictions remain in place to keep the shoreline natural, the lake clean, and the water level constant.



As such, it is considered one of the best fishing lakes in the Southeast and has become a premier boating, swimming, and recreation destination as well.

It has also been ranked among the "Top 10 Gorgeous Lakes in America."



Who We Are

Exclusive EB-5 Investment Opportunities with Proven Success

Why Invest with Us?



Proven Expertise

Led by a seasoned development team with a track record of success, our projects are meticulously executed to ensure both investor security and high returns.

Diverse Investment Portfolio

From luxurious hotels to high performing office spaces and dynamic retail centers, our diverse portfolio offers multiple avenues for growth and return.



Unlock Secure, High-return Investments

Through our expertly managed development projects, designed to maximize job creation and ensure a seamless EB-5 approval process. With a history of delivering exceptional results, we offer unparalleled opportunities for investors seeking stability and strong returns.



Institutional-Class Quality

Our investments are on par with top tier institutional projects, offering a high degree of reliability and success.



Unmatched Security

With a remarkably low loan-to-value ratio, your investment is safeguarded, minimizing risk and maximizing potential rewards.



Successful EB-5 Track Record

With completed projects such as the Marriott Hotel, we specialize in EB-5 developments that meet all regulatory requirements while delivering impressive outcomes. **PROVEN EB-5 TRACK RECORD**



HARTSFIELD-JACKSON ATLANTA



Project Overview

- Hotel Brand: AC Hotel by Marriott
- Total Project Cost: \$42,000,000

Investor Profile

- EB-5 Investors: 19
- I-526 Approvals: 100%
 Approval Rate
- Returns on Investment: All
 Capital Returned to Investors

Economic Impact

- Jobs Created: Well above USCIS
 requirements
- Local Growth: Boost to hospitality and airport-related services



Senior Loan 60%



SHOORA EB5



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Executive Summary



Airabella at Lake Oconee is new a 137-acre master-planned community in the heart of Georgia. The project will feature 134,000 square feet of retail and office space; a 125-key Marriot Tribute Portfolio Hotel, 75 managed condos (short term rentals), and a full conference and events center; a 9hole executive golf course, and 202 residential units for sale, including townhomes and single-family residences.



Commercial development will be concentrated in the core "Village," which will connect to the residential neighborhoods, and golf course, as well as a mix of parks, communal spaces, and parking via a series of golf cart and foot paths.



With attainably priced residences and a town-center design that integrates shopping, dining, and entertainment with luxury living and hospitality, Airabella will be more than a destination. It will be a new model for modern southern living.

The following is a business plan for Shoora Funds III, LLC, and the Airabella at Lake Oconee, a prospective investment opportunity for EB-5 investors through EB5 Affiliate Network Southeast Regional Center (the "Regional Center").

Our Mission

Is to build a friendly, wonder-filled, inclusive community where people can visit, live, eat, & play together. Our sustainable design delivers ample green space, walkable amenities, and an aesthetic that is laid-back, yet upscale. Airabella is a place to find a more enjoyable pace of life, where everyone is welcome for a meal, for a round of golf, for a weekend, or forever.





Airabella Lake Oconee

EB5 Investment Summary

Location	Greensboro, GA	
EB-5 Offering	\$80,000,000	
Investment	\$800,000	
Structure	Debt	
Term	5 Years	
Visa Priority	Rural Project with 20% Visas Set Aside	
Project Security	Diversified Real Estate Investment	

AIRABELLA LAKE OCONEE RESOURCE LINKS

i-526 Approval

i-956 Approval









U.S. Citizenship and Immigration Services Immigrant Investor Program 131 M Street, NE, Mailstop 2235 Washington, DC 20529



Date: April 19, 2024

EB5 Affiliate Network Southeast Regional Center LLC C/O Vilas Patel 3801 PGA Boulevard, Suite 902 Palm Beach Gardens, FL 33410

Application: Form I-956F Application for Approval of an Investment in a Commercial Enterprise

Applicant(s): EB5 Affiliate Network Southeast Regional Center LLC ID1404251679

Re: Initial I-956F, Application for Approval of an Investment in a Commercial Enterprise INF2360003604

On May 25, 2023, EB5 Affiliate Network Southeast Regional Center LLC ("the Regional Center") filed a Form 1-956F to request an Initial I-956F, Application for Approval of an Investment in a Commercial Enterprise in accordance with section 203(b)(5)(F) of the Immigration and Nationality Act ("INA"). The Regional Center was initially approved for designation in the Regional Center Program ("the Program")¹ on July 16, 2014.

Specifically, the Form I-956F requests the following:

 Determination of EB-5 compliance for initial I-956F, Application for Approval of an Investment in a Commercial Enterprise.

Effective as of the date of this notice, and as discussed further below, USCIS approves the Regional Center's request.

¹ INA § 203(b)(5)(E) and its predecessor at Sec. 610 of the Departments of Commerce, Justice, and State, the Judiciary, and Related Agencies Appropriations Act of 1993, Pub. L. 102-395 (repealed by the EB-5 Reform and Integrity Act of 2022, Div. BB of the Consolidated Appropriations Act, 2022, Pub. L. No. 117-103).

www.uscis.gov

USCIS i-956 Approval Letter

Snapshot of the official USCIS i-956 approval letter.







Returned \$800000 [[after 5 years]]



Accredited Investors



How can individuals qualify as accredited?

If they meet any of the following wealth, income, or financial sophistication criteria:



Financial Criteria

- Net worth over \$1 million, excluding primary residence
 (individually or with spouse or partner)
- → Income over \$200,000 (individually) or \$300,000 (with spouse or partner) in each of the prior two years, and reasonably expects the same for the current year



Project Plan

Airabella Mixed Use Development



	Estimated Start	Estimated Completion
Project Lifespan	November-21	June-29
Stage		
Preliminary Design + Entitlements	November-21	June-22
Land Surveys Completed	November-21	November-21
Preliminary Site Plan Development	March-22	May-22
Preliminary Platt Submittal	June-22	June-22
EPD Entitlement Approval	June-22	June-22
Neighborhood + Site Development	January-23	July-27
Civil and Architecture Design	January-23	December-23
Site Permitting	January-24	April-24
Site Work / Land Disturbance	May-24	December-25
Residential TownHome/SFH Construction & Sales	January-26	July-27
Hotel & Condo Development	May-25	October-28
Civil and Architecture Design	May-25	February-26
Site Permitting	March-26	June-26
Site Work / Land Disturbance	July-26	February-27
Vertical Construction and Opening	March-27	October-28
Retail & Office Development	November-24	June-29
Civil and Architecture Design	November-24	October-25
Site Permitting	November-25	February-26
Site Work/Land Disturbance	March-26	December-26
Permitting	January-27	July-27
Vertical Construction and Opening	August-27	June-29