

EB-5 Investor Intake Questionnaire

Section 1: Principal Applicant Information

Full Legal Name:

Date of Birth:

Country of Birth:

Country of Citizenship:

Current Immigration Status (if in the U.S.):

Passport Number:

Section 2: Dependents Information

Full Name	Relationship	Date of Birth	Country of Birth	Country of Citizenship

Section 3: Investment Details

Amount Intended for EB-5 Investment:

☒ \$800,000 (Targeted Employment Area / Infrastructure Project)

☐ \$1,050,000 (Standard Minimum Investment)

Section 4: Source of Funds - Breakdown for \$800,000 Investment

Source of Funds	Amount (USD)	Supporting Docs Available
Personal Savings		☐ Yes ☐ No
Employment Income		☐ Yes ☐ No
Business Earnings		☐ Yes ☐ No

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Gift from Family/Friends		☐ Yes ☐ No
Sale of Property or Assets		☐ Yes ☐ No
Loan Proceeds		☐ Yes ☐ No
Inheritance		☐ Yes ☐ No
Crypto/Investment Gains		☐ Yes ☐ No
Other		☐ Yes ☐ No

Total (must equal \$800,000): _____

Section 5: Additional Notes / Explanations

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